



CORPORATION NAME

FEDERAL IDENTIFICATION NUMBER

Form F-2 Apportionment Report**2002**

Mutual fund service corporations, complete all lines of Form F-2. Section 38 manufacturers with more than 25 employees, complete only lines 1 through 17. All information should be reported as of the last day of the taxable year for both the current and previous tax years.

Type of corporation. Fill in one oval:

☐ Mutual fund service corporation ☐ Section 38 manufacturer

Apportionment Information**1** Number of employees (mutual fund service corporations must use the number of qualified employees):

- a. Total number of persons employed in Massachusetts in 2001 (from 2001 Form F-2, line 1) ▶ 1a
- b. Total number of persons employed in Massachusetts in 2002 ▶ 1b
- c. Total number of persons employed worldwide in 2001 (from 2001 Form F-2, line 1) ▶ 1c
- d. Total number of persons employed worldwide in 2002 ▶ 1d

2 Wages paid to employees (mutual fund service corporations must use the wages paid to qualified employees):

- a. Total wages paid to qualified employees in Mass. in 2001 (from 2001 Schedule F, line 2a, column a) . . . ▶ 2a
- b. Total wages paid to employees in Massachusetts in 2002 (from 2002 Schedule F, line 2a) . . . ▶ 2b
- c. Total wages paid to employees worldwide in 2001 (from 2001 Schedule F, line 2a, column b) . . . ▶ 2c
- d. Total wages paid to employees worldwide in 2002 (from 2002 Schedule F, line 2a) . . . ▶ 2d

3 Tangible property apportionment percentage:

- a. 2001 percentage (from 2001 Schedule F, line 1d) ▶ 3a
- b. 2002 percentage (from 2002 Schedule F, line 1d) ▶ 3b

4 Payroll apportionment percentage:

- a. 2001 percentage (from 2001 Schedule F, line 2b) ▶ 4a
- b. 2002 percentage (from 2002 Schedule F, line 2b) ▶ 4b

5 Tax reduction amount resulting from use of the more favorable apportionment formula. Attach calculation . . . ▶ 5 **6** Sales:

- a. 2001 Massachusetts sales (from 2001 Schedule F, line 3e, column a) ▶ 6a
- b. 2002 Massachusetts sales (from 2002 Schedule F, line 3e) . . . ▶ 6b
- c. 2001 worldwide sales (from 2001 Schedule F, line 3e, column b) . . . ▶ 6c
- d. 2002 worldwide sales (from 2002 Schedule F, line 3e) . . . ▶ 6d

7 Income:

- a. 2001 Massachusetts income (from 2001 Schedule E) . . . ▶ 7a
- b. 2002 Massachusetts income (from 2002 Schedule E) . . . ▶ 7b
- c. 2001 worldwide income (from 2001 Schedule E) . . . ▶ 7c
- d. 2002 worldwide income (from 2002 Schedule E) . . . ▶ 7d



Net assets under management.



FEDERAL IDENTIFICATION NUMBER

A horizontal number line with tick marks at every integer from 0 to 10. The segment between 2 and 3 is shaded orange.







20 Number of qualified employees in Massachusetts, by occupation:














- | | |
|---|-------|
| a. Executive, administrative and managerial | ► 20a |
| b. Professional specialty | ► 20b |
| c. Technical and related support | ► 20c |
| d. Sales | ► 20d |
| e. Administrative support including clerical | ► 20e |
| f. Service | ► 20f |
| g. Precision production | ► 20g |
| h. Operators, fabricators and laborers | ► 20h |

21 Number of qualified employees worldwide, by occupation:

- | | |
|---|-------|
| a. Executive, administrative and managerial | ► 21a |
| b. Professional specialty | ► 21b |
| c. Technical and related support | ► 21c |
| d. Sales | ► 21d |
| e. Administrative support including clerical | ► 21e |
| f. Service | ► 21f |
| g. Precision production | ► 21g |
| h. Operators, fabricators and laborers | ► 21h |

22 Number of qualified employees in Massachusetts, by place of employment (use locality codes found in Form TA-1 instructions):

- a.** ► Locality code  ... ► Employees at this location
- b.** ► Locality code  ... ► Employees at this location
- c.** ► Locality code  ... ► Employees at this location
- d.** ► Locality code  ... ► Employees at this location
- e.** ► Locality code  ... ► Employees at this location
- f.** ► Locality code  ... ► Employees at this location

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